



## Health Care Spending Account Enrollment Form

### Employee Information

|                                       |                        |                 |     |
|---------------------------------------|------------------------|-----------------|-----|
| Employee's Name (Last, First, Middle) | Social Security Number | Date of Birth   |     |
| Employee's Address                    | City                   | State           | ZIP |
| Phone Number                          | Department             | Employee Number |     |

### Dependent Information

|                |                        |               |
|----------------|------------------------|---------------|
| Spouse's Name  | Social Security Number | Date of Birth |
| Dependent Name | Social Security Number | Date of Birth |
| Dependent Name | Social Security Number | Date of Birth |
| Dependent Name | Social Security Number | Date of Birth |

### Flexible Spending (FSA for plan A only)

\$240 minimum - \$3300 Annual Maximum

☐ I elect to participate. Please deduct \$\_\_\_\_\_ per pay period for an annual total of \$\_\_\_\_\_

### Dependent Care

\$5000 Annual Maximum, \$2500 if married filing separate

☐ I elect to participate. Please deduct \$\_\_\_\_\_ per pay period for an annual total of \$\_\_\_\_\_

### Health Savings Account (HSA for plan C only)

Single cannot exceed \$2,362.50, family cannot exceed \$4,675.00)

☐ I elect to participate. Please deduct \$\_\_\_\_\_ per pay period for an annual total of \$\_\_\_\_\_

## Authorization for Flexible Spending Account

Authorization: I understand that deductions are **based on 24 pay periods**. I understand that by signing and submitting this form, I authorize the adjustment of my annual taxable salary based on my elections above, with the "tax protected" funds being transferred into my Flexible Spending Account. My election cannot be changed during the plan year, unless I experience an eligible qualifying event. I further understand that this form must be signed and dated prior to my plan effective date to be eligible to participate in this plan year. Any unused amounts remaining in my Health Care FSA account at the end of the plan year over the amount of \$640.00 will be forfeited. Any unused amounts remaining in my Dependent Care FSA at the end of the plan year will be forfeited. However, I will have a specified period of time (90 days) after the end of the plan year or date of my termination to submit receipts for reimbursement for services received during the plan year or employment period.

Signature \_\_\_\_\_ Date \_\_\_\_\_

**HR Use Only**

**Effective Date:** \_\_\_\_\_

**Hire Date:** \_\_\_\_\_

**1st Payroll Deduction:** \_\_\_\_\_